



## Estimated Economic Impact of New Synthetic Nicotine Regulation Oregon<sup>1</sup>

DIRECT ECONOMIC IMPACT	Lost Jobs	Lost Wages	Lost Output
Vape Store Retail Jobs	-73	-\$2,099,700	-\$3,423,200
All Other Retail Jobs	0	\$0	\$0
Wholesale Jobs	-11	-\$855,100	-\$3,255,800
E-Liquid Manufacturing Jobs	-3	-\$205,400	-\$1,759,800
Component Manufacturing Jobs	0	\$0	\$0
<b>Total</b>	<b>-87</b>	<b>-\$3,160,200</b>	<b>-\$8,438,800</b>

SUPPLIER ECONOMIC IMPACT	Lost Jobs	Lost Wages	Lost Output
Agriculture	-1	-\$46,000	-\$96,700
Mining	0	-\$2,900	-\$39,000
Construction	0	-\$27,800	-\$83,500
Manufacturing	-3	-\$317,400	-\$1,570,700
Wholesale	-2	-\$186,000	-\$537,100
Retail	0	-\$16,500	-\$41,600
Transportation & Communication	-5	-\$385,300	-\$1,227,600
Finance, Insurance & Real Estate	-6	-\$292,800	-\$1,456,400
Business & Personal. Services	-13	-\$963,400	-\$1,691,800
Travel & Entertainment	-2	-\$74,400	-\$155,900
Government	-1	-\$78,200	-\$198,600
Other	0	\$0	\$0
<b>Total</b>	<b>-33</b>	<b>-\$2,390,700</b>	<b>-\$7,098,900</b>

INDUCED ECONOMIC IMPACT	Lost Jobs	Lost Wages	Lost Output
Agriculture	-2	-\$50,500	-\$134,000
Mining	0	-\$700	-\$9,800
Construction	0	-\$24,000	-\$75,200
Manufacturing	-2	-\$169,000	-\$1,003,900
Wholesale	-1	-\$116,200	-\$382,300
Retail	-6	-\$232,100	-\$527,000
Transportation & Communication	-3	-\$239,600	-\$855,800
Finance, Insurance & Real Estate	-5	-\$258,600	-\$1,999,700
Business & Personal Services	-18	-\$1,159,000	-\$2,063,400
Travel & Entertainment	-7	-\$225,700	-\$549,600
Government	-1	-\$53,000	-\$160,100
Other	-1	-\$53,600	-\$89,100
<b>Total</b>	<b>-46</b>	<b>-\$2,582,000</b>	<b>-\$7,849,900</b>

	Lost Jobs	Lost Wages	Lost Output
<b>TOTAL ECONOMIC IMPACT</b>	<b>-166</b>	<b>-\$8,132,900</b>	<b>-\$23,387,600</b>

TAX IMPACT	TAXES
Business Taxes Lost	-\$2,919,400
Federal	-\$1,707,200
State	-\$1,212,200
Consumption Taxes Lost	-\$3,972,100
<b>Total Taxes Lost</b>	<b>-\$6,891,500</b>

<sup>1</sup> Assuming 20 percent decline in vape store revenue, based on ECigIntelligence: US vape store survey 2021 – revenues and confidence on the rise